

Public Notice

Waltham Contributory Retirement System

Request for Proposals

The Waltham Retirement Board (“Board”) is seeking proposals from qualified pension investment consultants specializing in overseeing investments of the Waltham Contributory Retirement System. The Waltham Retirement System is a defined benefit pension fund with approximately \$270M in total assets. The Board is considering hiring a firm to oversee these investments.

All investments made by the Waltham Contributory Retirement System are subject to the provisions of Massachusetts General Laws (MGL), Chapter 32, as amended by Chapter 176 of 2011, and the rules and regulations of the Public Employees Retirement Administration Commission (PERAC), 840 CMR. The selected investment consultant firm must have familiarity and agree to comply with all applicable laws and PERAC regulations. The Board reserves the right to cancel, accept or reject, in whole or in part, any or all proposals in the best interest of the Retirement System.

To obtain a copy of the RFP, please do so by email request to the email address below:

Karen A. Doucet, Exécutive Director

Retirement@city.waltham.ma.us

Proposal deadline is Friday, March 13, 2020 at 12:00 Noon